

Sadara Sukuk - Price Guidance

Dear Investor,

We would like to inform you that the initial price guidance on SADARA's public offering of SAR denominated certificates (the "Sukuk" or the "Offering") has been set at 6-month SAIBOR plus 90 - 100 bps per annum.

Please note that the above disclosed price guidance range is purely indicative and non-binding in nature. Furthermore, the final price/margin for the Offering may be determined outside this range and will be dependent on market conditions and investor demand.

The subscription period for the Offering will last until 30/03/2013G (expected to correspond to 18/5/1434H). The Prospectus for the Offering and the Investor Application Form can be accessed via the links below:

- [Prospectus](#)
- [Investor Application Form](#)

Please note that the offering, sale and delivery of the Sukuk is limited solely to Saudi nationals and those other legal persons with a permanent establishment in the Kingdom of Saudi Arabia holding a current commercial registration number issued by the Ministry of Commerce and Industry.